
SUPPLEMENT to the PROSPECTUS

of

AMO UCITS Fund

an Open-ended Investment Company with multiple Sub-funds

for

INVESTORS in the UNITED KINGDOM

This Supplement provides additional information in relation to AMO UCITS Fund, an open-ended investment company established in Luxembourg (the "Company") with segregated liability between its sub-funds. The SICAV is authorised as an undertaking for collective investment in transferable securities ("UCITS") in Luxembourg in accordance with the provisions of Part I of the 2010 Law transposing Directive 2009/65/EC of the European Parliament in relation to UCITS.

September 2021

This Supplement forms part of, and should be read in conjunction with, the prospectus of the Company dated September 2021 as amended or supplemented from time to time (the "Prospectus"). Words and expressions used in this Supplement and defined in the Prospectus shall have the same meaning in this Supplement unless stated otherwise.

The Board of Directors of the Company whose names appear in the Prospectus accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Came Global Fund Managers (Luxembourg) S.A. of 3, Rue Jean Piret, L-2350 Luxembourg, Grand Duchy of Luxembourg is the Management Company of the SICAV.

The SICAV is a recognised scheme in the United Kingdom for the purposes of section 264 of the Financial Services and Markets Act 2000. Shares in the SICAV are offered on the basis of the information contained in the current Prospectus, the Key Investor Information Document and this Supplement. Investors should familiarise themselves with the contents of these documents (which are available from the Facilities Agent as set out below) before deciding to invest in the SICAV. The attention of investors is drawn in particular to the Section in the Prospectus relating to the risk profile of the SICAV which is in Section 2 of Appendix III.

Facilities in the United Kingdom

Asset Management One International Limited will act as facilities agent for the SICAV in the UK (the "Facilities Agent"). The Facilities Agent may receive fees for providing its services, as agreed with the SICAV from time to time.

The address of the Facilities Agent is at Mizuho House, 30 Old Bailey, London, EC4M 7AU , United Kingdom, where copies of the following documents may be inspected (free of charge) during normal business hours on any day on which banks are open for business in England (excluding Saturdays, Sundays and English public holidays):

- (a) The most recent Instrument of Incorporation constituting the SICAV;
- (b) The most recent Prospectus and Supplements issued by the SICAV;
- (c) The most recent EEA Key Investor Information Documents of the sub-funds; and
- (d) The most recent annual and half-yearly reports published by the SICAV.

Investors can also obtain copies of the documents listed above, which will be provided free of charge in the case of the documents at (b), (c) and (d), and otherwise at no more than a reasonable charge.

Shareholders in the United Kingdom may subscribe for or redeem Shares in a sub-fund in the manner set out in the Prospectus or as provided in the Supplementary Information Document which accompanies the Key Investor Information Document.

UK investors can obtain information on price of shares, redeem shares and make a complaint at the offices of the UK facilities agent

SUPPLEMENTARY INFORMATION DOCUMENT

We are required by the rules of the Financial Conduct Authority in the UK to draw up this Supplementary Information Document (SID) which will be provided to you by the firm that sells our products to you. It is designed to accompany the Key Investor Information Document (KIID) which will also be provided to you. This SID is only directed at and available to retail clients in the UK.

1. **WHAT IS A SICAV?**

SICAV stands for Société d'Investissement à Capital Variable. It is a collective investment scheme which is open-ended and marketed throughout the European Union under the Undertakings for Collective Investment in Transferable Securities (UCITS) directive.

The amount of capital in the fund varies according to the number of investors. Shares in the fund are bought and sold based on the fund's current net asset value. SICAV funds are some of the most common investment vehicles in Europe.

2. **WHAT IS THE KEY INVESTOR INFORMATION DOCUMENT (KIID) AND SUPPLEMENTARY INFORMATION DOCUMENT (SID)?**

The Key Investor Information Document (KIID) provides clear and concise information on the main features of each share class of UCITS including investment objectives, performance records, where the scheme invests, its risk profile and charges. KIIDs are designed to help you understand an investment prior to you making an investment decision. KIIDs are provided to you prior to you investing in any new share class, increasing an existing investment or switching your existing investment into a new share class.

The SID provides you with complementary information to the KIID and the prospectus, focussing on how you can obtain further information about your investments, what your cancellation rights are, and how you can make a complaint and obtain compensation.

When considering investments in any of our funds, please ensure you read the latest KIID, SID, and Prospectus. These are all available on our website: www.am-one-int.co.uk/ucits

3. **HOW CAN I CHECK IF THERE IS MORE UP TO DATE INFORMATION AVAILABLE THAN THAT IN MY COPY OF THE KIID?**

Information is available by writing to Asset Management One International Limited, a private limited company registered in the United Kingdom (number 03472865) and having its business offices at Mizuho House, 30 Old Bailey, London, EC4M 7AU United Kingdom.

Information is also available from: <https://www.am-one-int.co.uk/ucits>, email info@am-one-int.co.uk or by calling [+44 (0)207 329 3777].

4. **WHERE DO I GO IF FURTHER ADVICE IS REQUIRED?**

If you have any questions or doubts about the appropriateness of these products for you, please contact an authorised investment adviser.

5. **WHO IS THE MANAGER OF THE SICAV?**

Carne Global Fund Managers (Luxembourg) S.A. of 3, Rue Jean Piret, L-2350 Luxembourg, Grand Duchy of Luxembourg

6. **HOW TO MAKE AN INVESTMENT?**

It is recommended that you obtain investment advice before making any decision to invest.

Shares are available in classes that will differ according to the type of investor, and/or the minimum investment amount, and/or the accounting currency, and/or the applicable management and marketing fee and/or the hedging policy, if any. Please refer to the full Prospectus for details of Share Classes.

Shares are available in the following sub-funds. None of the sub-funds are currently being marketed to retail.

- AMO Japan Opportunities Equity Portfolio
- AMO Japan Value Equity Portfolio
- AMO Japan Growth Equity Portfolio
- AMO Ganriki Japan Small Cap Equity Portfolio
- AMO Japan Impact Equity Portfolio
- AMO Global Small-Mid Cap Equity Quality Growth Portfolio

How can shares be bought?

You may subscribe for shares by completing an application form which is available from the UK Facilities Agent, Asset Management One International Limited, at Mizuho House, 30 Old Bailey, London, EC4M 7AU United Kingdom. You may apply for shares either by facsimile, by letter to the address of the Administrative Agent or by electronic dealing (for example Euroclear, Fundsettle or Clearstream). The acceptance of applications sent by facsimile is subject to prior execution of a specific facsimile agreement provided by the Administrative Agent.

You must send us a completed application form to be received before the instruction deadline on the dealing day. Subscriptions received after the instruction deadline will be held over until the next dealing day.

We have the right to reject any application for shares in whole or part, and in this event, we will return any money sent, or the balance of such monies.

Please note that you refer to the latest KIID before subscribing for shares. KIIDs and application forms are available free of charge by calling +44 (0)207 329 3777 or by visiting our website www.am-one-int.co.uk/ucits

How can shares be sold?

You may redeem all or part of your shares by sending a request in writing to UK Facilities Agent, Asset Management One International Limited at Mizuho House, 30 Old Bailey, London, EC4M 7AU United Kingdom.

Requests must contain the following information: the exact name and address of the person making the redemption request and the number of shares to be redeemed, the sub-fund to which such shares belong as well as the category and class of shares.

You must send us redemption requests before the instruction deadline on the dealing day. Requests received after the instruction deadline will be held over until the next dealing day.

How can shares be switched?

You may at any time request to switch of all or part of your holdings into shares of another sub-fund category and/or class of shares, provided that you fulfil the eligibility criteria, if any, for the class concerned.

Switching requests are made by notifying the Administrative Agent, by letter, by facsimile (subject to prior execution of the Facsimile Agreement) or by electronic dealing and by indicating the name of the sub-fund into which the shares are to be switched and specifying the category and/or class of

the shares to be switched and the category and/or class of the shares of the new sub-fund to be issued.

Please refer to the latest KIID before applying to switch your shares. KIIDs and application forms are available free of charge by calling +44 (0)207 329 3777 or by visiting our website www.am-one-int.co.uk/ucits

The instruction deadlines for subscriptions, redemptions and switches are set out in the relevant sub-fund Appendix to the Prospectus. The Company does not permit late trading and any instruction received after the instruction deadline will be postponed to the next following Valuation Day.

7. WHAT INFORMATION WILL I RECEIVE?

We will not issue share certificates for your shares. Evidence of your ownership of shares will be by an entry on the company's register of investors. Statements in respect of periodic distributions of income in each sub-fund will show the number of shares you hold in the sub-fund in respect of which the distribution is made. Your individual statements (or, when shares are jointly held, the first named holder's) shares will also be issued at any time on your request.

8. WHERE ARE PRICES PUBLISHED?

You can find our prices on www.am-one-int.co.uk/ucits and at the offices of the Administrative Agent.

9. WHAT IF I CHANGE MY MIND?

If you purchased this product following a personal recommendation from your financial adviser, you may be entitled to cancel your investment if you change your mind. If you wish to cancel, you need to notify your financial adviser within fourteen days from the day you receive the confirmation of your investment.

If you did not receive a personal recommendation from your financial adviser, you do not have a right to cancel.

10. **KEY PARTIES**

Management Company	Carne Global Fund Managers (Luxembourg) S.A. 3, rue Jean Piret L-2350 Luxembourg Grand Duchy of Luxembourg
Investment Manager and Global Distributor	Asset Management One International Ltd. Mizuho House 30 Old Bailey London EC4M 7AU United Kingdom
Depository Bank and Paying Agent	Brown Brothers Harriman (Luxembourg) SCA 80, route d'Esch L-1470 Luxembourg Grand Duchy of Luxembourg
Administrative Agent, Registrar and Transfer Agent	Brown Brothers Harriman (Luxembourg) SCA 80, route d'Esch L-1470 Luxembourg Grand Duchy of Luxembourg
Auditors	KPMG Luxembourg, Société Coopérative 39, avenue J.F. Kennedy L-1855 Luxembourg Grand Duchy of Luxembourg

11. **KEY FINANCIAL REPORTING DATES**

The key financial reporting dates are as follows:

- Accounting Reference Date (i.e. financial year end): 31 December
- Half-yearly Accounting Period: 30 June
- Publication of Annual Reports: Four months after the end of the financial year
- Publication of Half-yearly Reports: Two months after the end of the half-year

12. **WHAT IF I HAVE A COMPLAINT?**

If you wish to make a complaint about any aspect of the product, or to request a copy of our Complaints Handling Procedures, please contact us at:

Asset Management One International Ltd.
Mr. Jan Weber, Chief Finance Officer & Compliance Officer
Mizuho House
30 Old Bailey
London

EC4M 7AU
United Kingdom
+44 (0)207 329 3777

If you have a complaint about any service that you received in connection with this product (for example, financial advice), you will need to complain to your financial adviser.

13. **WHAT IF WE CANNOT PAY AMOUNTS OWED TO YOU?**

We are not covered by the UK Financial Services Compensation Scheme, which means that you will not be entitled to compensation under that Scheme.

14. **TAX OBLIGATIONS IN RELATION TO YOUR INVESTMENT**

The Prospectus sets out some of the tax considerations you will need to know and consider. We advise you to read the tax section carefully before investing. It provides a general summary of the current UK tax law and HM Revenue & Customs practice relevant to your investments. It only looks at general tax aspects and not your specific facts and circumstances. Please note the Prospectus does not provide tax advice which you should seek from your tax adviser or financial adviser.

It is prudent to consider whether any income from your investment will be subject to UK income tax. If your income is above certain levels, you may be faced with a tax liability on any income. Interest distributions may have UK income tax deducted from them so you may be able to reclaim some of the tax.

Switching or selling shares may be subject to capital gains tax if your gains over a tax year period are above the relevant amount that is tax-free for that year (the so-called annual exemption).

Tax laws and policies are subject to change. If you have an international connection, you may be subject to more than one tax regime. We strongly advise you to consult your professional advisers regarding your own personal tax position, particularly if you reside outside the UK.