

AMO UCITS Fund

A Luxembourg-based collective asset-management vehicle with variable capital constituted as an umbrella fund with segregated liability between sub-funds pursuant to European Communities (Undertakings for Collective Investments in Transferable Securities) Regulations 2011.

UK COUNTRY SUPPLEMENT

ADDITIONAL INFORMATION FOR INVESTORS IN THE UNITED KINGDOM

06 March 2025

This Supplement contains information specific to investors in the United Kingdom regarding AMO UCITS Fund (the “SICAV”). It forms part of and must be read in conjunction with the prospectus of the SICAV dated September 2024 as amended and supplemented from time to time (the “Prospectus”).

All capitalised terms used herein contained shall have the same meaning in this Supplement as in the Prospectus, unless otherwise indicated. Nothing in this document should be construed as legal, investment or tax advice. UK investors should seek their own professional advice before making any investment decisions.

In connection with the SICAV’s recognition as an Overseas Funds Regime Recognised Scheme (“**OFR Recognised Scheme**”); under section 271A (Schemes authorised in approved countries) of the Financial Services and Markets Act 2000, as amended (“**FSMA**”, “**the Act**”), or a sub-fund recognised under section 271A of the Act, as applied by section 271S of the Act (Recognition of parts of schemes under section 271A), the SICAV has appointed Asset Management One International Limited, having its business offices at 30 Old Bailey, London, EC4M 7AU, United Kingdom (the “**Facilities Agent**”) to maintain the facilities required of the operator of a recognised scheme pursuant to the rules contained in the Collective Investment Schemes Sourcebook published by the UK Financial Conduct Authority (the “**FCA**”) as part of the FCA’s Handbook of Rules and Guidance. Such facilities will be located at 30 Old Bailey, London, EC4M 7AU, United Kingdom or available on our website <https://www.am-one-int.co.uk/investment-capabilities/ucits>.

At these facilities any person may:

1. inspect (free of charge) up-to-date copies in English of:
 - (i) the instrument constituting the fund, as amended from time to time;
 - (ii) the prospectus;
 - (iii) the latest annual report and (if more recent) the half-yearly report; and
 - (iv) the key investor information document or equivalent disclosure document;
2. obtain paper copies of any of the documents in (1), at no more than a reasonable charge in the case of (i), and free of charge in the other cases;
3. submit orders to subscribe for and redeem shares in the scheme in accordance with the terms of its prospectus;
4. obtain information about how any payment due to the shareholder will be made;
5. provide information to enable the operator to maintain a record of each shareholder's full name and address and any other required details;
6. obtain the latest prices of shares in the scheme, or information about where they can be obtained free of charge; and
7. make a complaint about the operation of the SICAV, which complaint the Facilities Agent will transmit to the SICAV.

Consumer Redress Schemes

1. This Fund is domiciled in Luxembourg and is authorised by the Commission de Surveillance du Secteur Financier. The Fund is recognised in the UK under the Overseas Funds Regime but is not a UK authorised fund.
2. UK investors should be aware that if they invest in this Fund, they may not be able to refer a complaint against its Management Company or its Depositary to the UK's Financial Ombudsman Service. Any claims for losses relating to the Management Company or the Depositary will not be covered by the Financial Services Compensation Scheme, in the event that either person should become unable to meet its liabilities to investors.
3. A UK Shareholder will be able to make a complaint to the Fund and the Management Company but may not have a right to access any independent redress mechanisms in Luxembourg.

Some or all of the rules made under FSMA for the protection of retail clients will not apply to an investment in the SICAV and compensation under the Financial Services Compensation Scheme of the United Kingdom will not be available.

The Directors of the SICAV, whose names appear in the Prospectus are the persons responsible for the information contained in this Supplement and the Prospectus of the SICAV dated September 2024 and accept responsibility accordingly. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of the information.